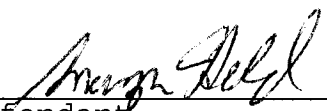
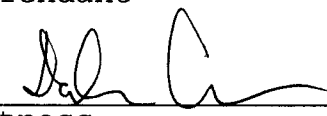
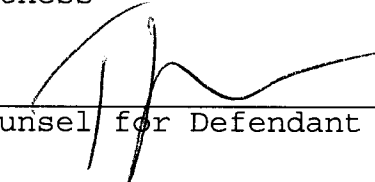


UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

- - - - -X

UNITED STATES OF AMERICA :
- v. - : 08 Cr.
MORGAN HELD, :
 :
Defendant. :
- - - - -X

The above-named defendant, who is accused of violating Title 18, United States Code, Section 371, and Title 17, United States Code, Section 506(a)(1)(A) and Title 18, United States Code, Sections 2319(b)(1) and 2, being advised of the nature of the charge and of his rights, hereby waives, in open Court, prosecution by indictment and consents that the proceeding may be by information instead of by indictment.


Defendant

Witness

Counsel for Defendant

Date: New York, New York
June 17, 2008

